

System Configuration

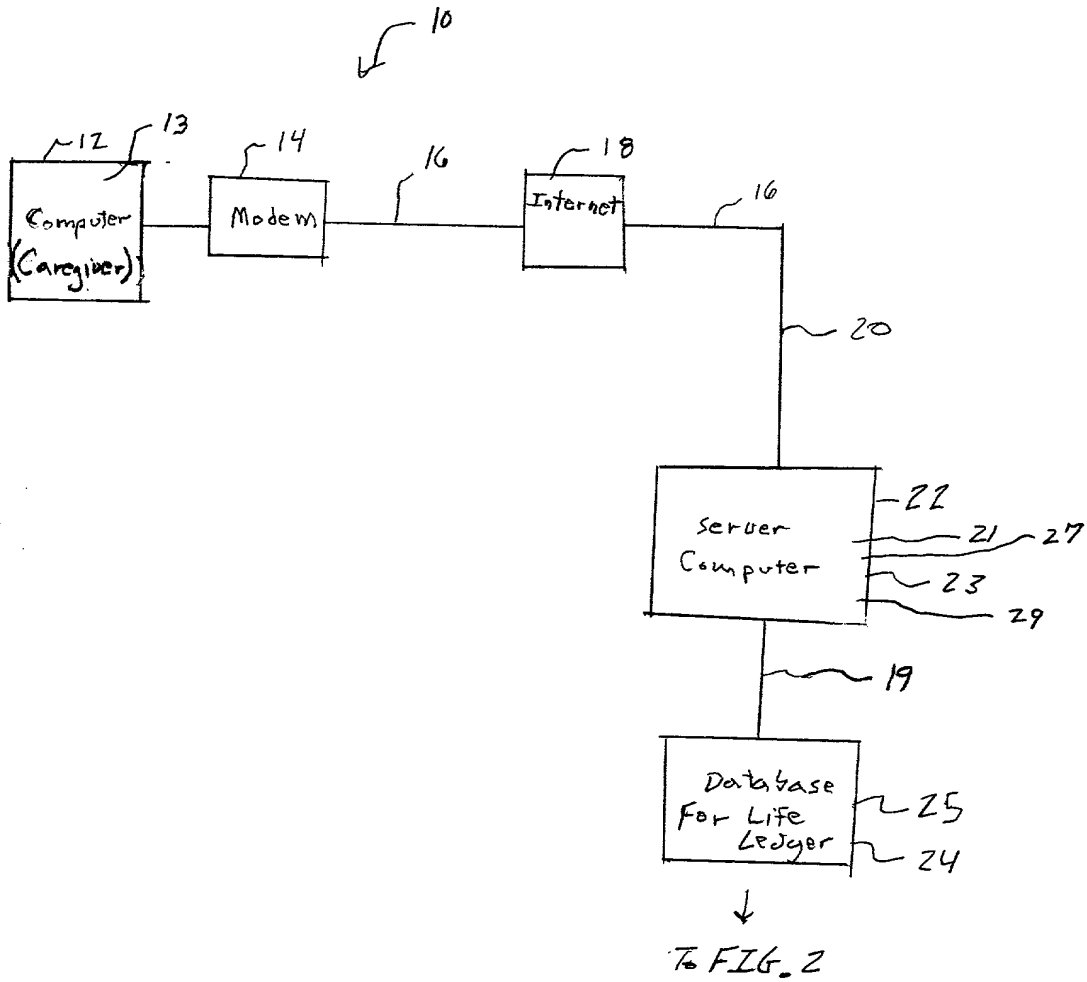


FIG. 1

Database Tables

From FIG. 1

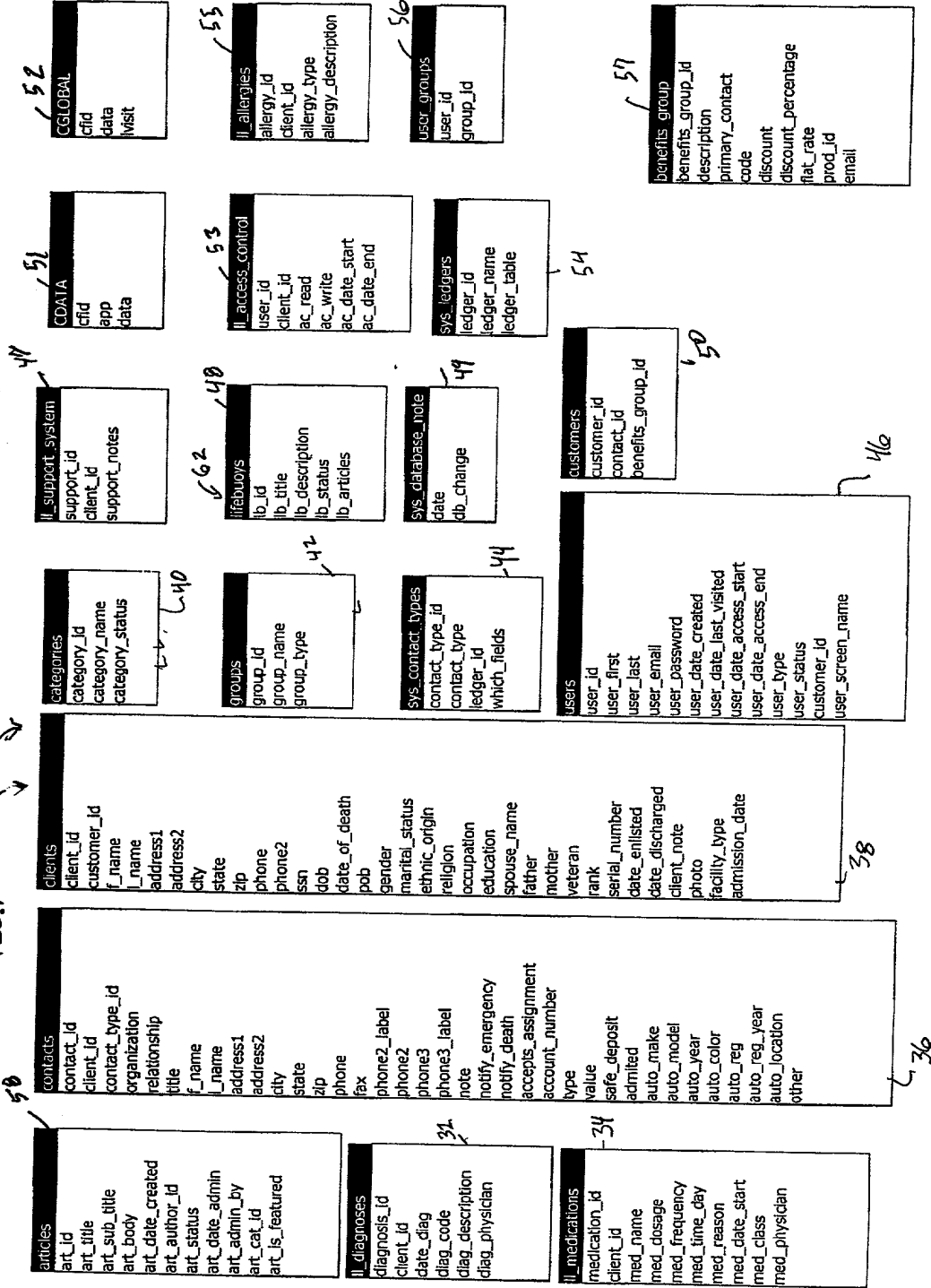


FIG. 2

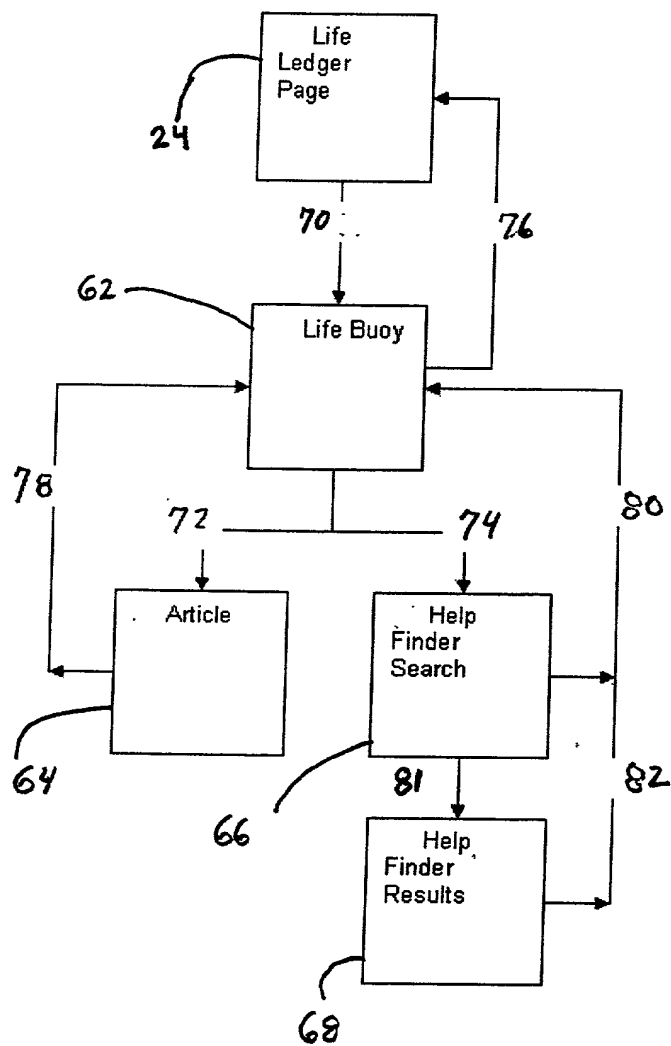


FIG. 3

Welcome!

Member Login

Email:

Password:

- You are Logged Out



Learn about
Life Ledger >>



Extensive Library of
Information >>



Let our Life
Buoys help
you along the
way >>

The information you need to care for those you love.

Elderissues.com's Life LedgerTM helps you provide care for your loved ones through an easy to use knowledge management system.

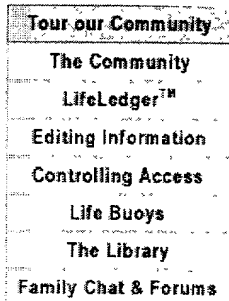
Our innovative method lets you build a personal database of all life and health-related information, including basic information such as name and address, address, first language spoken, medications currently prescribed, etc. to a full medical and insurance history, listing of physicians and even financial information and funeral planning requests.

When needed, you can make this information accessible to other family members, doctors, hospitals, or any other caregiver you choose. The access can be temporary, as well as limited to only the sections needed. For example, a doctor could be given access for two days to the medications section, which the financial and funeral arrangements sections are kept private.

To help you along the way, we've also provided "Life Buoys," useful information pertaining to each section, as well as an extensive filled with useful articles.

Take the Tour to familiarize yourself with how it works.

ElderIssues Tour



Tour our Community

ElderIssues.com offers a variety of services for families. This tour will show you how easily you can use our services and it will help you understand how we can assist you!

ElderIssues

Maintaining personal records has never been easier. With ElderIssues.com, you can view and update your personal information from any place in the world that you have access to the Internet.

BEGIN THE TOUR

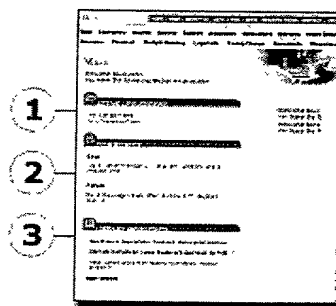
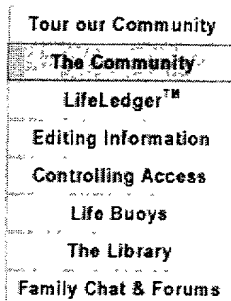


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FIG. 5



ElderIssues Tour



The Elder Issues.com Community

Once you become a member, just log in and you'll be directed to your personalized Home Page where you'll enjoy unlimited access to all our valuable services. Employers and sponsors provide memberships. Individuals and their families may also join.

Learn About Our Services:

- 1 LifeLedger - Organize and track personal information - your own or a loved one's. Keep all records confidential, current and safe. View and provide authorized access anywhere in the world, to one file or several files.
- 2 Library - Browse through our many categories and articles until you find the ones that you need.
- 3 Family Chat & Forums - Share, learn and have fun with other members and their families as you discuss and solve family situations...

< BACK | RESTART TOUR NEXT >

ElderIssues Tour

- Tour our Community
- The Community
- LifeLedger™**
- Editing Information
- Controlling Access
- Life Buoys
- The Library
- Family Chat & Forums

General Information		Edit	Photo	Edit
Name: Cora Ray				
Address 1: 123 Main St.				
Address 2: Suite 10				
City/State: West Palm Beach, FL				
Zip: 33401				
Phone: 561 833-4040				
Phone 2: 561 833-4141				
Cell: 561-123-1234				
Number: [REDACTED]				
Date of Birth: Jan 1, 1900				
Age: 101				
Birth Place: Philadelphia, PA, USA				
Gender: Female				
Marital Status: Married				
Mailing Address		Edit		
Address 1: PO Box 1530				
Address 2: [REDACTED]				
City/State: Palm Beach Gardens, FL				

LifeLedger™

The unique LifeLedger is a personal information record available anywhere in the world in which there is Internet access.

Each member owns a secured LifeLedger. The member can use this resource personally or for a loved one. The LifeLedger is a central resource for a broad range of vital information.

Life examples explain best:

Bob, a member, is out of town and learns his mother is sick. Her new doctor needs to know her medications and history. Bob accesses his account that contains her LifeLedger. He faxes her medication sheet to her doctor. When Bob's mother has to go to the hospital, "Who will walk the dog?" He also finds that number in the LifeLedger and asks the doctor to let his mother know that the dog is taken care of so she only has to worry about getting better.

Membership entitles the member to one LifeLedger. Additional LifeLedgers can be purchased.

LifeLedger is secure, personal and needed information only a "web-click" away...

◀ BACK | RESTART TOUR NEXT ▶

FIG. 7

ElderIssues Tour

- Tour our Community
- The Community
- LifeLedger™
- Editing Information**
- Controlling Access
- Life Buoys
- The Library
- Family Chat & Forums

General Information		Edit	Photo	Edit
Name: Gene Ray				
Address 1: 123 Main St.				
Address 2: Suite 10				
City/State: West Palm Beach, FL				
Zip: 33401				
Phone: 561 833-4040				
Phone 2: 561 833-4141				
Age: 561-123-1234				
Date of Birth: Jan 1, 1900				
Age: 101				
Mailing Address				
Address 1: PO Box 1550				
Address 2:				
City/State: Palm Beach Gardens, FL				

Simply
Click to
update the
information

Editing Your LifeLedger™ Information

Of course keeping your LifeLedger information accurate is essential, so we've made editing as simple as possible. Clicking the "Edit" button next to each area of information will take you to an editing page that looks like the image below. Make your changes and click the "Save" button at the bottom of the screen, your changes will be updated automatically.

Edit General Info	
First Name:	Gene
Last Name:	Ray
Address 1:	123 Main St.
Address 2:	Suite 10
City:	West Palm Beach
State:	FL
Zip:	33401
Phone:	561 833-4040

◀ BACK | RESTART TOUR NEXT ▶

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FIG. 8



ElderIssues Tour

Tour our Community

The Community

LifeLedger™

Editing Information

Controlling Access

Life Buys

The Library

Family Chat & Forums

Edit Access Control for Phil Harrington:

Budget Planning Access Level	<input type="radio"/> None <input type="radio"/> Read Only <input type="radio"/> Read/Write
Legal Information Access Level	<input type="radio"/> None <input type="radio"/> Read Only <input type="radio"/> Read/Write
Funeral Planning Access Level	<input type="radio"/> None <input type="radio"/> Read Only <input type="radio"/> Read/Write
Documents Access Level	<input type="radio"/> None <input type="radio"/> Read Only <input type="radio"/> Read/Write
Physicians Access Level	<input type="radio"/> None <input type="radio"/> Read Only <input type="radio"/> Read/Write
Access Start Date	4 / 10 / 2001
Access End Date	6 / 28 / 2001
	<input type="button" value="Delete"/> <input type="button" value="Save"/>

Controlling Access

You can grant other people access to your LifeLedger information.

For Example: Bob's mother visits her financial planner who manages her money. Bob and his mom decided to allow her financial planner to view and update her investments. He is granted "Read/Write" access to this area. This saves Bob time and he is able to keep an eye on any account changes. However, the financial planner does not require access to the Physician sections and therefore has no access to these areas.

Once you're logged in, just click the level of access you would like each person to have: "None," "Read Only," or "Read/Write" for full control of viewing and/or updating personal information.

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FIG. 9



ElderIssues Tour

Tour our Community
The Community
LifeLedger™
Editing Information
Controlling Access
Life Buoys
The Library
Family Chat & Forums

Click the
Life Buoys
symbol for more
information on
that topic

General Information		Edit	Photo	Edit
Name Gene Ray				
Address 1 123 Main St				
Address 2 Suite 10				
City/ST/Zip West Palm Beach, FL 33401				
Phone 561 833-4040				
Phone 2 561 833-4141				
Cell 561-123-1234				
Numbers				
Date of Birth Jan 1, 1900		Age 101		Mailing Address
Birth Place Philadelphia, PA, USA		Address 2 PO Box 1530		Edit
Gender Female		Address 2		
Marital Status Married		City/ST/Zip Palm Beach Gardens, FL		

Life Buoys

Let our Life Buoy's help you along the way!

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FIG. 10



ElderIssues Tour

Tour our Community

The Community

LifeLedger™

Editing Information

Controlling Access

Life Buoys

The Library

Family Chat & Forums

Library

- [Alzheimer's Issues](#)
- [Caregiver's Topics](#)
- [Care Facilities](#)
- [Caregiving](#)
- [Elder Issues](#)
- [Health Conditions](#)

Articles without a category:

- [Assisted Living](#)
- [Elder Health Care Issues](#)
- [Community Based Services](#)
- [Long-term Care of Aging](#)
- [Elder Law](#)
- [Healthcare](#)
- [Insurance](#)
- [Medicare](#)
- [Social Security](#)
- [Elder Abuse](#)
- [Elder Neglect](#)
- [Elder Self-Defense](#)
- [Elder Safety](#)
- [Elder Travel](#)
- [Elder Work](#)
- [Elder Writing](#)
- [Elderism](#)
- [Elderism 101](#)
- [Elderism 102](#)
- [Elderism 103](#)
- [Elderism 104](#)
- [Elderism 105](#)
- [Elderism 106](#)
- [Elderism 107](#)
- [Elderism 108](#)
- [Elderism 109](#)
- [Elderism 110](#)
- [Elderism 111](#)
- [Elderism 112](#)
- [Elderism 113](#)
- [Elderism 114](#)
- [Elderism 115](#)
- [Elderism 116](#)
- [Elderism 117](#)
- [Elderism 118](#)
- [Elderism 119](#)
- [Elderism 120](#)
- [Elderism 121](#)
- [Elderism 122](#)
- [Elderism 123](#)
- [Elderism 124](#)
- [Elderism 125](#)
- [Elderism 126](#)
- [Elderism 127](#)
- [Elderism 128](#)
- [Elderism 129](#)
- [Elderism 130](#)
- [Elderism 131](#)
- [Elderism 132](#)
- [Elderism 133](#)
- [Elderism 134](#)
- [Elderism 135](#)
- [Elderism 136](#)
- [Elderism 137](#)
- [Elderism 138](#)
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- [Elderism 156](#)
- [Elderism 157](#)
- [Elderism 158](#)
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- [Elderism 191](#)
- [Elderism 192](#)
- [Elderism 193](#)
- [Elderism 194](#)
- [Elderism 195](#)
- [Elderism 196](#)
- [Elderism 197](#)
- [Elderism 198](#)
- [Elderism 199](#)
- [Elderism 200](#)

The Library

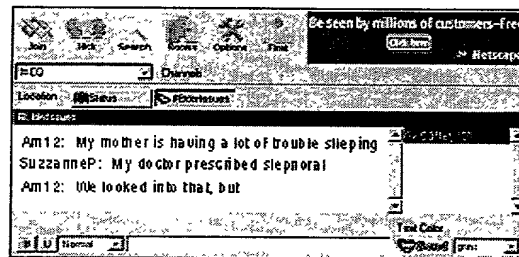
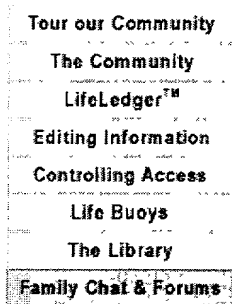
Our Library is regularly updated and maintained to provide our members with current and reliable information. Browse our large listing of articles for information about elder issues. Select a Category such as: Caregivers, Doctors, Conditions, Medicare, Social Security and much more!

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FIG. 11

ElderIssues Tour



Family Chat & Forums

Share, learn and have fun with other members and their families as you discuss and solve family situations.

Communicate immediately with people from all over the world. You may join in public discussions in a room or talk privately to one person at a time -- like sitting in front of your computer and "talking" through typed messages with either one person or many other members!

Threaded Forum		
Subject	By	Date Posted
Anybody else having memory loss issues w/ parent?	Gene Ray	26-Apr-0
Driving tip: my experience	Gene Ray	26-Apr-0
Mother refuses to eat	Gene Ray	05-Apr-0
Seeking advice for Critical Care situation	Gene Ray	03-Apr-0

Note: Only ElderIssues.com subscribers have access to the chat and forums.

[JOIN NOW](#)

Join ElderIssues.com

Maintaining personal records has never been easier. With ElderIssues.com, you can view and update your personal information from any place in the world that you have access to the Internet.

Step 1: Group or Individual?

Individual

Click Individual to Continue.

INDIVIDUAL

Group

Enter Group Code, then click Group to Continue.

GROUP

Joining is easy:

1. Chose if you're joining as a group or individual (if you're joining as part of a group, enter the group code).
2. Enter your personal information.
3. Choose how many life ledgers you would like to purchase.
4. Confirm.
5. Provide payment information.

Once your payment is processed you will be able to log in as a member.

Frequently Asked Questions

About Elder Issues

What is the privacy statement in simple terms.

Life Ledgers

How do I edit budget info?

What are "Notes" used for?

How do I upload a document?

What formats can I use for my document?

How can I get my document into the proper format?

About Elder Issues

Q. What is the privacy statement in simple terms.

A. In simple terms, your information is secure on our web site, and we do not share it with anyone unless you tell us to.

Related Links

<http://www.elderissues.com/index>

[Top](#)

Life Ledgers

Q. How do I edit budget info?

A. Make sure you are logged in (see "how do I log in"). Once you are logged in, you should see your lifeledger tabs, click on the budget tab... etc.

[Top](#)

Q. What are "Notes" used for?

FIG.14

- A. The "Notes" area at the top of each Life Ledger page is meant for items that don't fit into any of the fields on that page, or for reminders to yourself as you're working.

[Top](#)

Q. How do I upload a document?

- A. First your document should be saved in a file format that works well with the web. A .jpg file or a .gif is usually the best, but you could also use a Word document (.doc) or a .pdf format.

Once you have your document saved in the proper format, simply go to the "documents" tab in your Life Ledger area.

Click the "Upload A Document" link at the bottom of the page.

Click the "Browse" button. This will give you a window for navigating to and selecting the file you wish to upload. Once you have selected the document to upload, click the "OK" button in that window. The field next to "Pick A File" will be filled in with the path to the file you selected.

Click the "Save" button.

If everything goes well, you should see a message saying "File Uploaded!"

[Top](#)

Q. What formats can I use for my document?

- A. The best format for your document is a format that works well on the web. Examples are:

JPG Images
GIF Images
HTML Files
Text Files

Also you can use:

PDF Documents

FIG. 15

Most people have computers that can read these formats.

[Top](#)

Q. How can I get my document into the proper format?

- A.** If you have a hard copy of a document, it is best to scan that document. This can be done if you have a scanner. Also, most copy centers have scanners available with helpful staff. Scan your file into the computer then save the file as whatever format you would like.

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FIG. 16

Contact Us

Elderissues.com, Inc.
2200 N. Federal Highway
Suite 202
Boca Raton, FL 33431-7755

Email Us

Name:

Address:

City state ZIP/Postal:

Country:

Phone Number:

FAX Number:

Email Address:

Regarding:

Comments:

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FIG. 17

Log In

Email Address:

Password:

Remember me? ☒ (What's this?)

[Log In](#)

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FIG. 18

[Main Page](#) • [Forum](#) • [Chat](#) • [Access Control](#)Active Life Ledger: [Gene Ray](#)[Emergency](#) [General](#) [Support People](#) [Medical](#) [Health Status](#) [Insurance](#)
[Financial](#) [Budget Planner](#) [Legal](#) [Funeral Planing](#) [Documents](#) [Physicians](#)

Main

Welcome back



ACTIVE LIFELEDGERS

[Gene Ray](#)[Jeff Jones](#)[Purchase Additional Life Ledgers!](#)

Options:

[Change Password](#)[Update Screen Name](#)

COMMUNITY

Chat

Communicate immediately with people from all over the world.

Forum

Interact with fellow ElderIssues.com members by posting and reading messages.

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FIG. 19

Access Control

- [Gene Ray](#) [Add](#)
 - Tami Boden [Edit](#) [Delete](#)
 - Phillip Harrington [Edit](#) [Delete](#)
 - patty ray [Edit](#) [Delete](#)
 - jon bbbb [Edit](#) [Delete](#)
 - jon bbbb [Edit](#) [Delete](#)
- [Jeff Jones](#) [Add](#)
 - Nehal [Edit](#) [Delete](#)

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Emergency Info

General Information

Name Gene Ray
Address 1 123 Main St.
Address 2 Suite 10
City/ST/Zip West Palm Beach, FL 33401
Phone 561 833-4040
Phone 2 561 833-4141
Date of Birth Jan 1, 1900 Age 101
Birth Place Paris, London
Gender Female
Soc Sec Number: 561-123-1234
Marital Status Married
Ethnic Origin Indian (East Asian)
Religion Prodestant

Photo



Health Care POA

Responsible Party

Name Joe Friendly
Relationship fdafdafdaf
Phone 561 555-1212
Phone 2 555-1212

HMO

Name Phil's HMO
HMO Atlanta
Center

Policy Number 56186486315861
Authorization Phone 800-400-5000

Notes: Hello

Medicare

SS #
Medicare # 12348M

Enrolment Date 05/10/1999
Group # 56864

Notes: Hello.

Non Medicare

Long Term Care Insurance

FIG. 21

Physicians

Clay Williams

Specialty

Assign:
NO

Phone 561 833-4040

Phone
2 no

Note Hello! This is a pharmacy now too!

Joe Old's Hello

Specialty

Assign:
NO

Phone 561 555-1212

Phone
2

Note Leaky faucet. Call plumber.

Joe Friendly

Specialty

Assign:
NO

Phone 561 555-1212

Phone
2 555-1212

Note This is a very friendly place! "

Phil Hello

Specialty

Assign: **NO**

Phone

Note What a great doctor!

Allergies

Drug

Amoxophyn

Penicillin

Food

shellfish

Other

cats

Diagnoses

Date Diagnosed

06/01/2001

01/01/2000

Diagnosis Code

123-57

112-58

Description

Hypertension

Fractured left hip

Physician

Jones

Smith

Medications

Name	Dosage	Frequency	Time of Day	Reason	Start Date	Physician	Class
Tenormin	50mg	once a day	Evening	hypertension	06/01/2000	Smith	A
Tylenol	500mg	as needed		pain, discomfort			D

Hospitalizations

Date In	Date Out	Hospital	Reason
04/05/2001	05/05/2001	St. Jude's	Seriously Ill

Documents

File Name	Date Uploaded	Uploaded By	Date Updated	Updated By
Hello (click to view)	18-Apr-01	Test Testerly	18-Apr-01	Test Testerly
Living Will. (click to view)	02-Jul-01	Test Testerly		
m2_physicianso.gif (click to view)	18-Apr-01	Test Testerly		
philstest.jpg (click to view)	10-Jul-01	Test Testerly		

Active Life Ledger: **Gene Ray** 

General Info

 Edit Notes

General Information

Photo

Edit

Date Discharged Jan 1, 1926

Mailing Address

Edit

Notes Leaky faucet. Call plumber.

Current Living Arrangements

Edit

Notes This is a great facility. I recommend it.

Facility Contacts

Add

FIG. 23

[Main Page](#) · [Forum](#) · [Chat](#) · [Access Control](#)
Active Life Ledger: [Gene Ray](#)
[Emergency](#) [General](#) [Support People](#) [Medical](#) [Health Status](#) [Insurance](#)
[Financial](#) [Budget Planner](#) [Legal](#) [Funeral Planing](#) [Documents](#) [Physicians](#)

Support People

Notes

My notes test

Responsible Party

[Edit](#)

Emergency Contact

[Edit](#)

Name Joe Friendly
 Relationship fdafdafdaf
 Address 1 123 Main St.
 Address 2 Suite 10
 City/ST/Zip Boca Raton, FL 33333
 Phone 561 555-1212
 Phone 2 555-1212
 Notify if Emergency: **YES** Notify if Death: **NO**
 Notes This is a very friendly place! "

Name Phil Harrington
 Relationship
 Address 1
 Address 2
 City/ST/Zip ,
 Phone
 Notify if Emergency: **NO** Notify if Death: **NO**
 Notes Whoa!

Support Providers

[Add](#)

Joe Friendly

[Edit](#)

Relationship fdafdafdaf
 Address 1 123 Main St.
 Address 2 Suite 10
 City/ST/Zip Boca Raton, FL 33333
 Phone 561 555-1212 Phone 2 555-1212
 Notify if Emergency: **YES** Notify if Death: **NO**
 Notes This is a very friendly place! "

Support Hello

[Edit](#)

Relationship
 Address 1 Support Rd.
 Address 2 Providers
 City/ST/Zip West Palm Beach, FL 33401
 Phone 561 555-1212
 Notify if Emergency: **NO** Notify if Death: **NO**

Macklin Doherty

[Edit](#)

Relationship
 Address 1 4610 Long Lake Dr.
 Address 2
 City/ST/Zip West Palm Beach, FL 33401
 Phone 561 555-1212 Phone 2
 Notify if Emergency: **YES** Notify if Death: **NO**
 Notes This is a great facility. I recommend it.

FIG. 24

Notes support provider.

Aides

Add

Joe Old's Hello

Edit

Phil Harrington

Edit

Aide Phone 561 555-1212

Aide Phone

Agency Hello

Agency

Agency Phone

Agency Phone

Schedule Leaky faucet. Call
plumber.

Schedule Whoa!

Notify if Emergency: **NO** Notify if Death: **NO**

Notify if Emergency: **NO** Notify if Death: **NO**

Notes Leaky faucet. Call
plumber.

Notes Whoa!

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FIG. 25

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Medical

Notes

Hello

Allergies

Drug

Amoxophyn

Penicillin

Food

shellfish

Other

cats

Diagnoses

Date Diagnosed	Diagnosis Code	Description	Physician	
06/01/2001	123-57	Hypertension	Jones	<input type="button" value="Edit"/>
01/01/2000	112-58	Fractured left hip	Smith	<input type="button" value="Edit"/>

Medications

Name	Dosage	Frequency	Time of Day	Reason	Start Date	Physician	Class	
Tenormin	50mg	once a day	Evening	hypertension	06/01/2000	Smith	A	<input type="button" value="Edit"/>
Tylenol	500mg	as needed		pain, discomfort			D	<input type="button" value="Edit"/>

Pharmacies

Forte

Hello

Name Clay Williams	Name Joe Old's Hello
Address 1 123 Main	Address 1 PO Box 1530
Address 2 Suite 115	Address 2
City/ST/Zip West Palm Beach, FL 33401	City/ST/Zip Palm Beach Gardens, FL 33418
Phone 561 833-4040	Phone 2 no
Notes Hello! This is a pharmacy now too!	Phone 561 555-1212
	Phone 2
	Notes Leaky faucet. Call plumber.

[Main Page](#) · [Forum](#) · [Chat](#) · [Access Control](#)
Active Life Ledger: [Gene Ray](#)
[Emergency](#) [General](#) [Support People](#) [Medical](#) [Health Status](#) [Insurance](#)
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Health Status

Notes

This guy is pretty health

Hospitalizations

Date In	Date Out	Hospital	Reason
04/05/2001	05/05/2001	St. Jude's	Seriously Ill

Nursing Home/Rehab Adminssions

Date In	Date Out	Facility	Reason
05/26/2001	05/26/2001	St. Andrews	Stroke

Weight

Date In	Pounds	Gain/Loss
05/26/2001	125	0

Health Status

Skills Assessment

ADL Skills Notes

Walking: Independent
 Transferring: Independent
 Bathing: Independent
 Dressing: Independent
 Grooming: Independent
 Toileting: Independent
 Feeding: Independent

Toileting

Toileting Independent: Yes
 Incontinent Bladder: Yes
 Incontinent Bowel: Yes
 Toileting Notes:

Depends/Diapers Yes
 Catheter: Yes
 Colostomy: Yes

IADL Skills Assessment

IADL Skills Notes

Driving: Independent
 Shopping: Independent
 Housekeeping: Independent
 Transportation: Independent
 Meal Preparation: Independent

FIG. 27





Financial Management: Independent
Medication: Independent
Use of Phone: Independent
Laundry: Independent

Communication

Speaks English: Yes
Speech Impairment: Yes
Speech Notes:

Other Language:

Required Equipment

 Visual Impairment: None
 Auditory Impairment: None
Hearing Aid Insurance: Yes
 Dental:
Ambulation:
 Other:
Equipment Notes:

Visual Equipment

Hearing Aids:

Renewal Date: (m/d/yyyy)

Appliances:

Home Environment

Extra Key: Yes
Emergency Response System: Yes
Double Bannister: Yes
Floors Clear: Yes
Smoke Alarm: Yes
Telephone Next To Bed: Yes
Kitchen Modifications: Yes
Pets In Home: Yes
Veterinarian: Yes
Vet Name fname lname
Phone phone
Phone 2

Emergency Number Posted: No

Stairs: Yes

Lighting Sufficient: Yes

Extra Key Location: 1

Meds Orderly: Yes

Toilet Modifications: Yes

Bathroom Grab Bars: Yes

Pet Type: 1

Pet Name:

Address 1 addy1

Edit

Address 2 addy 2

City, State
ZIP/Postal city, state, zip

Cognitive Status

Orientation:

Memory

Short Term: Poor
Mid Term: Poor
Long Term: Poor

Cognitive Notes:

Judgement: Poor


Concentration: Poor


Insight: Poor

Psycho-Social Status

Past
Occupation/Interests

FIG. 28

Self Esteem Poor, Poor
 Grieving: Poor, Poor
Tobacco: Yes
Drugs: Yes
Behavior
Problems/Comments:

Recent Stress:
Reason for Greif:
 Alcohol: Yes

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FIG. 29

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Insurance

HMO

[Edit](#)

Name Phil's HMO

Policy Number 56186486315861

HMO
Center Atlanta

Authorization Phone 800-400-5000

Notes: Hello

Medicare

[Edit](#)

SS #

Enrolment
Date 05/10/1999Medicare
12348M

Group # 56864

Notes: Hello.

Medicare Supplement

[Edit](#)

Dental Insurance

[Edit](#)

Prescription Insurance

[Edit](#)

Company: PresInsure, Inc.

Address 1 10 East 10th Street

Policy
Number: 1234831538431

Address 2 Suite 10

City/ST/Zip Tenbucktoo, FL 33480

Phone 800-706-7066 Phone
2 10-10-220

Notes: Co-pay: \$5

Long Term Care Insurance

[Edit](#)

Auto Insurance

[Edit](#)

Company: Hello

Address 1 Whoa

Policy
Number: Helloal

Address 2 Testing

Phone 45678123 Phone 2 4567891233

City/ST/Zip Hey, Party Hello

Auto
Make: NissanRegistration
Number 4864513Auto
Model: SentraRegistration
Year 2001Auto
Year: 1988State
Registered CAAuto
Color: Brown

Notes: I sold this car back in 2000 - I don't know what happened to it after that

FIG.30

Home Owners Insurance

Other Insurance

[Edit](#)

[Edit](#)

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Financial

Notes

☐ [Edit Notes](#)
[Testing](#)

Banks

Bank Grand Bank Of Florida
Branch East Ave Branch

Account Number 4567-45678805

Safe Deposit **NO**

Bank Bank of America
Branch East Ave Branch

Account Number

Safe Deposit **YES**

Brokerage

Brokerage The Friendly Place

Branch fdafdafdaf

Name Joe Friendly

Address 1 123 Main St.

Address 2 Suite 10

City/ST/Zip Boca Raton, FL 33333

Phone 561 555-1212 Phone 2 555-1212

Notes This is a very friendly place! "

Trustee

Name Trustee Trustee

Address 1 Trustee

Address 2 Trustee

City/ST/Zip Trustee, Trustee Trustee

Phone Trustee

Notes Trustee

Accountant

Name Hello Whoa

Address 1 Hello

Address 2 Testing1

City/ST/Zip Testing, 'l';af testing Hello

Phone Whoa!

Notes Hello ' whoat

Life Insurance

Company Lifeco

Face 1,000,000.00

Type: Whole Life

F16.32[Add](#)[Edit](#)[Edit](#)

Trust Company

[Edit](#)

Trust Hello
Company

Branch

Name Joe Old's Hello

Address 1 PO Box 1530

Address 2

City/ST/Zip Palm Beach Gardens, FL 33418

Phone 561 555-1212 Phone 2

Notes Leaky faucet. Call plumber.

Financial Advisor

[Edit](#)

Name Pharm Pharm

Address 1 158 Main St.

Address 2 Suite 10

City/ST/Zip Watsonville, CA 95076

Phone

Notes

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Budget Planner

Notes

aaaaaaaaaaaaa

[Edit](#) | [Add New Period](#)

	First 1/4 2001	Second 1/4 2001	Hello There	Month 2
Assets				
Smith Barney	900,000.00	875,000.00	0.00	0.00
Total				
Assets:	900,000.00	875,000.00	0.00	0.00
Income				
Social Securirty	1,400.00	1,400.00	0.00	0.00
Pension	2,000.00	2,000.00	0.00	0.00
Total Income:	3,400.00	3,400.00	0.00	0.00
Expenses				
Rent	1,500.00	1,800.00	0.00	0.00
Utilities	300.00	400.00	0.00	0.00
Medical Exp	500.00	700.00	0.00	0.00
Total				
Expenses:	2,300.00	2,900.00	0.00	0.00
Difference:				
	1,100.00	500.00	0.00	0.00

Note: Budget deficits are in Red; surplus is in Green.

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FIG. 33

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Legal

Notes

[x](#) [Edit Notes](#)

Legal Information

[Edit](#)

Guardian

[Edit](#)Living Will: **YES**

Do Not

Resuscitate: **NO**Name Phil The Guardian Phil
The GuardianTrust: **NO**Florida Will: **YES**

Address 1 Phil The Guardian

FL Trust TIN
Number: fdafdafd

Address 2 Phil The Guardian

Court afdafdafda

City/ST/Zip Miami, FL 33410

Case Number fdafdafdafdaf

Phone

Notes

Power of Attorney

[Edit](#)

Health Care POA

[Edit](#)

Name POA POA

Address 1 POA

Address 2 POA

City/ST/Zip POA, POA POA

Phone POA

Phone 2

Notes POA POA

Name Phil Harrington

Address 1

Address 2

City/ST/Zip ,

Phone

Notes Whoa!

Attorney

[Edit](#)

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Funeral Planning

Notes

[Edit Notes](#)

This funeral will be very solemn.

[Edit](#)

Death Certificate Info

Soc Sec Number: 561-123-1234
 Date of Birth Jan 1, 1900 Age 101
 Birth Place Paris, London
 Gender Female
 Marital Status Married
 Ethnic Origin Indian (East Asian)
 Religious Preference Prodestant

Date of Death
 Veteran Air Force
 Rank Captain
 Serial Number 12456789
 Date Enlisted Jan 1, 1920
 Date Discharged Jan 1, 1926
 Occupation Farmer
 Education 14 Years
 Spouse Jane
 Father Geoffery
 Mother Gwen

Services

Greener Pastures

[Edit](#)

Details

[Edit](#)

Address 1 4610 Long Lake Dr.

Address 2

City/ST/Zip West Palm Beach, FL 33401

Phone 561 555-1212

Phone 2

Notify if Death: **NO**Contract
Number

458B05XQZ1

Pre Paid: **NO**Embalming: **YES**

Disposition

Burial

Casket

Half Open Party Style

Viewing: **YES**

Place of Service

Our Lady Of West Palm
Beach

Type of Service USAF

Additional
Services

None

Clergy

Rev. Phil The man!

[Edit](#)

Monseniour Williams

[Add](#)[Edit](#)

Phone

Phone 2

Phone 5135131

Phone 2 523123fda

Cemetery Company

[Edit](#)

Out of Town Burial

[Edit](#)

Company

Company

FIG. 3 5

Address 1
Address 2
City/ST/Zip ,
Phone

Address 1
Address 2
City/ST/Zip ,
Phone

Monument Company [Edit](#)

Company Whoa!
Address 1
Address 2
City/ST/Zip ,
Phone

Family/Friends to Be Notified Upon Death

[Add](#)

Phil Harrington

[Edit](#)

Macklin Doherty


[Edit](#)

Name Phil Harrington
Address 1 1423458
Address 2 jkf;daO
City/ST/Zip jkl;djafkl;da, q jfdla
Phone 5656655 Relationship Son

Name Macklin Doherty
Address 1 4610 Long Lake Dr.
Address 2
City/ST/Zip West Palm Beach, FL 33401
Phone 561 555-1212 Relationship

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Documents

File Name	Date Uploaded	Uploaded By	View	Rename	Delete
Hello	18-Apr-01	Test Testerly	View This Document	Rename	Delete
Living Will.	02-Jul-01	Test Testerly	View This Document	Rename	Delete
m2_physicianso.gif	18-Apr-01	Test Testerly	View This Document	Rename	Delete
philstest.jpg	10-Jul-01	Test Testerly	View This Document	Rename	Delete

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Physicians

[Add](#)**Clay Williams**[Edit](#)**Joe Old's Hello**[Edit](#)

Specialty

Assign:
NO

Specialty

Assign:
NO

Address 1 123 Main

Address 1 PO Box 1530

Address 2 Suite 115

Address 2

City/ST/Zip West Palm Beach, FL 33401

City/ST/Zip Palm Beach Gardens, FL
33418Phone 561 833-4040 Phone
2 noPhone 561 555-1212 Phone
2Note Hello! This is a pharmacy now
too!

Note Leaky faucet. Call plumber.

Joe Friendly[Edit](#)**Phil Hello**[Edit](#)

Specialty

Assign:
NO

Specialty

Assign: **NO**

Address 1 123 Main St.

Address 1

Address 2 Suite 10

Address 2

City/ST/Zip Boca Raton, FL 33333

City/ST/Zip ,

Phone

Phone 561 555-1212 Phone
2 555-1212

Note What a great doctor!

Note This is a very friendly place! "

ElderIssues Member Forum

Note: Only ElderIssues.com subscribers can post to the forums.

[Post New Message](#)

Subject	By	Date Posted	Messages In Thread
Hello	John	30-May-01	1
progress	John	28-May-01	2
Party on	John	26-Apr-01	1
Whoa!	John	26-Apr-01	1
Hello There!	John	05-Apr-01	4
Hello!	John	05-Apr-01	3

About the Forum

Interact with fellow ElderIssues.com members by posting and reading messages. Messages you post will be viewable by other members who can reply at leisure. Check back to see if there are new replies to your message.

Chat

Share, learn and have fun with other members and their families as you discuss and solve family situations.

Communicate immediately with people from all over the world. You may join in public discussions in a room or talk privately to one person at a time -- like sitting in front of your computer and "talking" through typed messages with either one person or many other members!

[Chat Now](#)